

SoundHound

# Driving the User Experience into the Future

# Who is SoundHound?

Empowering brands to create deeper connections through conversational intelligence that's *more human*™



## Independent Platform

A customized voice assistant that delivers unique experiences and allows the company to own their customer relationships and data insights and analytics



## Conversational Experiences

Understanding the complexity of human speech and delivering a higher-level of conversational intelligence that is more natural and intuitive



## Breakthrough Technology

Users can ask multiple questions at one time, be understood and in up to 25 languages, custom commands and more



## Customization to Meet Your Needs

We offer an end-to-end custom solution or best-in-class individual offering from ASR to advanced NLU, TTS, wake word, custom commands and more

# The Road Ahead:

## Better User Experiences



### Always-on Capability

Edge+Cloud connectivity provides responsiveness and functionality even when the cloud is not available



### Connecting Drivers to the Smart Ecosystem

Accessing navigation, local search, parking, charging, and fuel, and connecting the driver to the smart home and other smart devices



### Beyond Command and Control

Leaving step-by-step voice menus behind and making voice more conversational, convenient, and faster

# Beyond Command and Control:

Creating Conversations with Drivers

## Not This:

Find POI

*What City?*

Santa Clara

*What State?*

California

*What's the Address?*

5400 Betsy Ross Drive

*Searching...*

*Ok, navigating to 5400 Betsy Ross Drive*

## But This:

Take me to SoundHound Headquarters and stop by the nearest Starbucks on our way

*Ok, navigating to Starbucks on Kiely Road in Santa Clara and continuing on to SoundHound Headquarters on Betsy Ross Drive*

# Destination:

## Conversational Experiences That Drive Value



### Conversational Technology Encourages Usage

Conversely, poor experiences lead to abandonment—maybe forever



### Personalized Experiences Create Loyalty

Customized, helpful, and intuitive experiences will build deeper customer relationships



### Engagement Leads to Brand Affinity

The kind of experiences that people get attached to and will remember when buying their next car



### Great User Experiences Lead to Monetization

Growing consumer expectations to order food, make parking, charging, and restaurant reservations, and make purchases will drive partnerships with restaurants and others

**Destination:** Conversational Experiences That Drive Value



**14% of consumers**  
use voice assistants to  
order meals for delivery  
while driving

Source: Pymnts

# The Jump Start:

Little Design Decisions that Stall User Experiences

No one has all the answers,  
but we do share  
**common challenges**



Voice AI is getting  
**better and smarter**  
everyday

# The Jump Start:

## Little Design Decisions that Stall User Experiences

### Vehicles Present Unique Challenges

- Noise, mobile interfaces, and a wide range of vehicle uses create unexpected obstacles to a voice experience

### Precision is a Challenge

- Locations of a charging stations may be hidden  
"You have arrived" can be frustrating for drivers

### Pronunciations and Accents are Difficult

- Can the voice assistant find the location of Houston when pronounced "Huston" or "Houseston"?

### Multiple Assistants: Schizophrenic Experiences

- Two faces of the VA deliver different experiences leading to inconsistency and user abandonment





# The Starting Point:

## A Vision of Conversational AI as a Key Differentiator

Create a conversational AI platform that **exceeds human capabilities**, delivers **value and delight** to end users, **creates an ecosystem** with billions of products, and enables **innovation and monetization** opportunities for product creators.

90%

of new vehicles globally are projected to have voice assistants by 2028

Source: Navigant Research

50%

of car buyers in the U.S. view voice as part of the buying criteria

Source: Voicebot.ai

\$121B

connected car global markets by 2025

Source: Statista

# The Journey:

## OEMs in the Driver's Seat



### Own Your Experience

Maintain transparency, ownership of your customer experience, and access to data and analytics



### Strengthen Customer Loyalty

Retain and elevate valuable customer connections with better voice experiences



### Branded Voice Experience

In a voice-first world, the sound of your voice interface is as significant as the sight of your logo



### Customizable Voice Solutions

Design with your users, your proprietary in-car controls, and future product and voice improvements in mind



### Deepen Vehicle Integration

Unleashing the power of AI to combine vehicle information and driver usage data to provide better context, safety, and functionality

# The Build:

## A Great Experience Begins with an Independent Platform



### Technology

An independent voice AI platform or voice AI components with the ability to process speech accurately in **real-time** to deliver the most natural and **conversational** user experiences



### Partners

Content domain partners that are **subject matter experts** to provide accurate answers for any use case you'd like to design for your customers



### Multimodality

The right mix of **voice**, **visual**, and other modes of interaction depending on user context: driving, parked, or on a mobile app



### Proactivity

Providing greater usefulness to users with insights into **preferences and context** and then taking the initiative to **make helpful suggestions and take actions**

# The Chassis:

## Experiences Built on Advanced Technology



### Speech-to-Meaning®

One-step natural language processing delivers faster response times



### Deep Meaning Understanding®

Conversational AI with accurate responses to complex and compound queries



### Edge+Cloud Technology

The power of cloud connectivity combined with the reliability of embedded voice technology to ensure the voice assistant is always-on and responsive



### Custom Commands

Fine-tune voice experiences by adapting to your users' likely phrasing and the specifics of your vehicle



### Branded Wake Words

Enhance your brand value when users say your name every time they interact with your vehicle or app

# High Performance:

## The Changing Perception of Value

In the **past**, highly-rated cars are those with the most **horsepower**, the best **engine performance**, and the sleekest body styles.

Today, the power of advanced software systems to create **easy, relaxing, and pleasant user experiences** is driving the demand for connected, voice-enabled cars

Real value is created when voice assistants are part of a **continual improvement cycle**



# Wayfinding:

## The Opportunity of Education



### Discoverability Begins with Education

The more people know about the capabilities, the more useful they'll find it



### Make Your App Educational

A tip should be actionable—something the user can try right away



### App Usage Data Drives Discoverability

Use data to customize tips that challenge the user to discover new things and deepen engagement

# The Race to the Finish:

## Factors That Continue to Impact In-car Voice Experiences

### Data Privacy and Trust

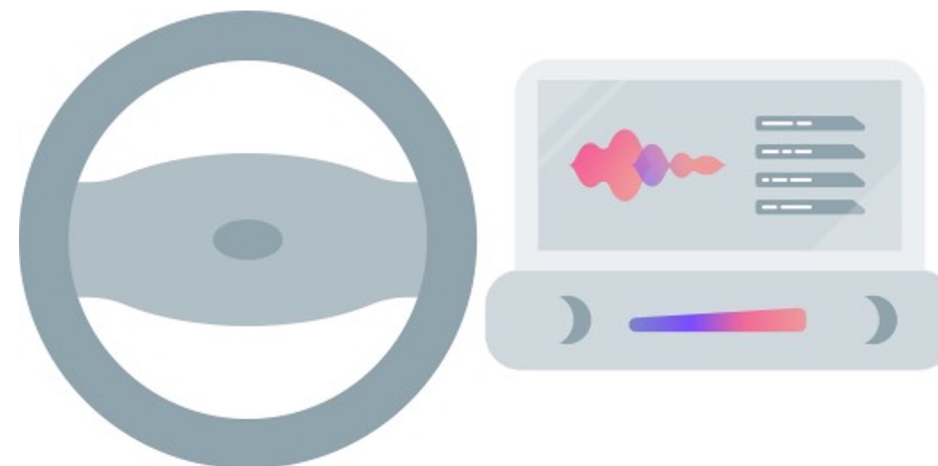
- Consumer trust
- Data privacy in NA
- Conforming to GDPR/CCPA/CPRA

### Vehicle Safety

- Better voice experiences are safer
- Hands-free safety
- Expanded safety features

### Monetization

- Order and pay from the car



**A New Model:** Voice Commerce on Wheels



[Watch Video Here](#)



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